SUBMISSION OF FICTITIOUS AND MULTIPLE APPLICATIONS (MORE THAN ONE APPLICATION BY SAME PERSON) IS PROHIBITED AND SUCH APPLICATIONS' MONEY IS LIABLE TO CONFISCATION UNDER SECTION 18A OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969.

جعلی اور غیر درخواستیں (ایک شخص کی جانب سے ایک سے زیادہ درخواستیں) دینا قانوناً منع ہے۔ ایسی درخواستوں کے ہمراہ
جمع کرائی ہوئی رقم سیکیورٹیز اینڈ ایکسچینج آرڈیننس بمجریہ 1969 کے سیکشن 18A کے تحت قابل ضبط ہوگی۔

INVESTMENT IN SECURITIES IS A HIGHLY RISKY BUSINESS. INVESTORS ARE, THEREFORE, ADVISED IN THEIR OWN INTEREST TO CAREFULLY READ THE CONTENTS OF THE OFFER FOR SALE DOCUMENT ESPECIALLY THE RISK FACTORS BEFORE MAKING ANY INVESTMENT DECISION.

engro powergen qadirpur

ENGRO POWERGEN QADIRPUR LIMITED

APPLICATION FOR SUBSCRIPTION OF ORDINARY SHARES

SUBSCRIPTION DATES
FROM September 22 2014 TO September 24 2014 during banking hours

For the applicant(s) opting for credit of their account in the Central Depository Company of Pakistan Limited (Refer to instruction No.4 on the reverse hereof)

Shares Delivery/Credit Options (Please Tick One) **CDC (PKR 30.078/-)** ☐ **Physical (PKR 30.170/-)** ☐

The Directors,
Engro Powergen Qadirpur Limited,
4th Floor, The Harbor Front Building
HC - 3, Marine Drive, Block 4,
Clifton, Pakistan
www.engropowergen.com

CDC PARTICIPANT / ACCOUNT HOLDER ID	SUB ACCOUNT NUMBER	HOUSE A/C NO.
0 3 2 4 4 -		

OR

CDC INVESTOR ACCOUNT SERVICES ID	CDC INVESTOR ACCOUNT NO.

For Brokers

Broker's Stamp & Code

Zafar Securities (Pvt) Limited
069

KSE	01	LSE	02	ISE	03

Code: L S E - 0 2

For Bankers

Banker's Stamp

Bank Code | Branch Code

Application Serial No.

1) I/We apply for the following number of Ordinary Shares for PKR 30.078/- per share in case of shares credited to CDC account and PKR 30.170/- per share in case of shares delivered physically, for the value indicated below:

No. of Shares Applied For	Amount Payable in PKR	Cheque/ Demand Draft/Pay Order No.
- 5 0 0 -	- 1 5 0 3 9 -	

2) I/We agree to accept the same or any smaller number of Shares that may be allotted to me/us upon the terms as stated in the Offer for Sale Document. I/We authorize you to send the Shares to me/us pursuant to this application and if no Shares or a smaller number of Shares are allotted to me/us you are hereby authorized to return to me/us by cheque or other means my/our application money for the amount of shares not delivered by post at my/our risk to the address written below, or to the Banker to the Offer through which I/we have submitted this application.

For Pakistanis	
Resident	01
Non-resident	02

3) DECLARATION

I/We declare that: i) I am/We are national(s) of _____; ii) I am/We are not minor(s); iii) I/We have not made nor have I/we instructed any other person(s)/institution(s) to make any other application(s) in my/our name(s) or in the name of any other person on my/our behalf or in any fictitious name; iv) I/We agree to abide by the instructions provided with this application and in case of any information given herein being incorrect I/we understand that I/we shall not be entitled to the allotment of Shares if successful rather the application money shall be liable to confiscation if this declaration proves to be incorrect at any time.

Yours faithfully,

Signature(s) a) _____ b) _____

4) ALL DETAILS MUST BE WRITTEN IN BLOCK LETTERS IN THE SPACES PROVIDED, LEGIBLY IN BLACK PEN

a) Name in Full (as per CNIC)	
Mr. Ms. Mrs Co. — Please Tick	
Father's/Husband's Name (as per CNIC)	
Identity Number (CNIC/ Passport/ Registration No.)	
Full Address	
Phone No.	Occupation Code — Muslim — Non Muslim
Bank Account No.	Bank Name
Branch Name & Address	
Additional Information - For Non-Resident Pakistanis and Foreign Investors Only	
Place of Issue of Passport	Date of Issue of Passport (DD-MM-YYYY)
Corporate Business Letter enclosed — Yes — No	Nationality Code — Country of Residence

5) FOR JOINT HOLDER, IF ANY

b) Name in Full (as per CNIC)	
Mr. Ms. Mrs Co. — Please Tick	
Identity Number (CNIC/ Passport/ Registration No.)	

6) DIVIDEND MANDATE (Optional): Mark tick [✓] in the appropriate boxes Yes [ ] No [ ]

Incase the Applicant intends that if shares applied for are transferred to him/it and the dividend declared by the company, if any, is credited directly in his/it bank account, instead of issue of dividend warrants, then please fill in the following boxes:

Title of Account	
Account Number	
Bank Name	
Branch Name and Address	

Signature of the Applicant as per the Bank account

(TO BE FILLED IN BY THE APPLICANT'S BANKER)

7) It is certified that the above-mentioned applicant(s) is/are maintaining account number as mentioned above at this bank branch and his/her/their particulars and signature(s) are correct and verified as per the bank's record and thier CNIC/Passport. It is further certified that only one application has been made in the name of the above account holder through this branch. We also confirm that the original CNIC/Passport has been seen by us.

Note: In case the subscription money is paid through a bank other than the Bankers to the Offer (through pay order or bank draft), this certification shall be provided by the manager of the bank where the applicant maintains his/her bank account.

Bank's Authorized Signatory
Bank's Rubber Stamp

SPECIMEN SIGNATURE(S) OF THE APPLICANT

	NAME OF THE APPLICANT IN BLOCK LETTERS (AS PER CNIC)	SPECIMEN SIGNATURE(S)
a)		
b)		

Bankers to the Offer's Provisional acknowledgement of application for Shares of **Engro Powergen Qadirpur Limited**

Received from Mr/Ms/Mrs. _____ application for _____ Shares/Certificates .

Name of Bank	Branch Code	Application Serial No.	Date of Receipt
			— —

Signature & Rubber Stamp of Receiving Bank

IMPORTANT: (i) This slip must be retained by the Applicant ii) Please read instructions provided with this application

APPLICATION INSTRUCTIONS FOR INVESTORS

GENERAL INSTRUCTIONS

1. **Eligible investors includes:**
   a. Pakistani citizens resident in or outside Pakistan or Persons holding two nationalities including Pakistani nationality;
   b. Foreign Nationals whether living in or outside Pakistan;
   c. Companies, bodies corporate or other legal entities incorporated or established in or outside Pakistan (to the extent permitted by their constitutive documents and existing regulations, as the case may be);
   d. Mutual Funds, Provident/pension/gratuity funds/trusts, (subject to the terms of the Trust Deed and existing regulations); and
   e. Branches in Pakistan of companies and bodies corporate incorporated outside Pakistan.
2. **APPLICATION MUST BE MADE ON THE COMMISSION'S APPROVED APPLICATION FORM OR A LEGIBLE PHOTOCOPY THEREOF ON A PAPER OF A4 SIZE WEIGHING ATLEAST 62 GM.**
3. **Copies of Offer for Sale Document and application forms can be obtained from the members of Karachi Stock Exchange Limited, the Bankers to the Offer and their branches, the Lead Managers, Financial Advisors & Arrangers and the registered office of the Company. The Offer for Sale Document and the application forms can also be downloaded from the website: www.engropowergen.com**
4. Applicants opting for scripless form of Shares are required to complete the relevant sections of the application. In accordance with provisions of the Central Depositories Act, 1997 and the CDC Regulations, credit of such Shares is allowed ONLY in the applicant's own CDC Account. In case of discrepancy between the information provided in the application form and the information already held by CDS, the Offeror reserves the right to transfer shares in physical form.
5. Name(s) and address(es) must be written in full block letters, in English and should not be abbreviated.
6. All applications must bear the name and signature corresponding with that recorded with the applicant's banker. In case of difference of signature with the bank and Computerized National Identity Card (CNIC) or National Identity Card for Overseas Pakistanis (NICOP) or Passport both the signatures should be affixed on the application form.
7. **APPLICATIONS MADE BY INDIVIDUAL INVESTORS**
   (i) In case of individual investors, an attested photocopy of CNIC (in case of RPs)/Passport (in case of NRPs and FIs) as the case may be, should be enclosed and the number of CNIC/ Passport should be written against the name of the applicant. Copy of these documents can be attested by any Federal/Provincial Government Gazetted Officer, Councilor, Oath Commissioner or Head Master of High School or bank manager in the country of applicant's residence.
   (ii) Original CNIC/Passport, along with one attested photocopy, must be produced for verification to the Banker to the Offer and the applicant's banker (if different from the Banker to the Offer) at the time of presenting the application. The attested photocopy will, after verification, be retained by the bank branch along with the application.
8. **APPLICATIONS MADE BY INSTITUTIONAL INVESTORS**
   (i) Applications made by companies, corporate bodies, mutual funds, provident/pension/gratuity funds/trusts and other legal entities must be accompanied by an attested photocopy of their Memorandum and Articles of Association or equivalent instrument / document. Where applications are made by virtue of Power of Attorney, the same should also be submitted along with the application. Any Federal/Provincial Government Gazetted Officer, Councilor, Bank Manager, Oath Commissioner and Head Master of High School or bank manager in the country of applicant's residence can attest copies of such documents.
   (ii) Attested photocopies of the documents mentioned in 8(i) must be produced for verification to the Banker to the Offer and the applicant's banker (if different from the Banker to the Offer) at the time of presenting the application. The attested copies, will after verification, be retained by the bank branch along with the application.
9. Only one application will be accepted against each account, however, in case of joint account, one application may be submitted in the name of each joint account holder.
10. Joint application in the name of more than two persons will not be accepted. In case of joint application each applicant must sign the application form and submit attested copies of their CNICs/Passport. The shares/certificates will be dispatched to the person whose name appears first on the application form while in case of CDS, it will be credited to the CDS account mentioned on the face of the form and where any amount is refundable, in whole or in part, the same will be refunded by cheque or other means by post, or through the bank where the application was submitted, to the person named first on the application form, without interest, profit or return. Please note that joint application will be considered as a single application for the purpose of allotment of Shares.
11. Subscription money must be paid by cheque drawn on applicant's own bank account or pay order/bank draft payable to one of the Bankers to the Offer **"PUBLIC OFS OF SHARES OF EPQL"** and crossed **"A/C PAYEE ONLY"**.
12. For the applications made through pay order/bank draft, it would be permissible for a Banker to the Offer to deduct the bank charges while making refund of subscription money to unsuccessful applicants through pay order/bank draft individually for each application.
13. **The applicant should have at least one bank account with any of the commercial banks. Applicants not having a bank account at all (non-account holders) are not allowed to submit application for subscription of Shares.**
14. Applications are not to be made by minors and/or persons of unsound mind.
15. Applicants should ensure that the bank branch, to which the application is submitted, completes the relevant portion of the application form.
16. Applicants should retain the bottom portion of their application forms as provisional acknowledgement of submission of their applications. This should not be construed as an acceptance of the application or a guarantee that the applicant will be allotted the number of Shares for which the application has been made.
17. Making of any false statements in the application or willfully embodying incorrect information therein shall make the application fictitious and the applicant or the bank shall be liable for legal action.
18. **Bankers to the Offer are prohibited to recover any charges from the subscribers for collecting subscription applications. Hence, the applicants are advised not to pay any extra charges to the Bankers to the Offer.**
19. **It would be permissible for a Banker to the Offer to refund subscription money to unsuccessful applicants having an account in its bank by crediting such account instead of remitting the same by cheque, pay order or bank draft. Applicants should, therefore, not fail to give their bank account numbers.**
20. **Submission of Fictitious and multiple applications (more than one application by same person) is prohibited and such applications' money is liable to confiscation under section 18A of the Securities and Exchange Ordinance, 1969.**

جعلی اور کثیر درخواستیں (ایک شخص کی جانب سے ایک سے زیادہ درخواستیں) دینا قانوناً منع ہے۔ ایسی درخواستوں کے ہمراہ
جمع کرائی ہوئی رقم سیکیورٹیز اینڈ ایکسچینج آرڈیننس 1969 کے سیکشن 18A کے تحت قابل ضبط ہوگی۔

ADDITIONAL INSTRUCTIONS FOR FOREIGN / NON-RESIDENT INVESTORS

21. In case of foreign investors who are not individuals, applications must be accompanied with a letter on applicant's letterhead stating the legal status of the applicant, place of incorporation and operations and line of business. A copy of memorandum of association or an equivalent document should also be enclosed, if available. Where applications are made by virtue of Power of Attorney, the same must be lodged with the application. Copies of these documents can be attested by the bank manager in the country of applicant's residence.
22. Applicants may also subscribe using their Special Convertible Rupee Account (SCRA) as set out under the State Bank of Pakistan's Foreign Exchange Manual.

BASIS OF ALLOTMENT

1. The minimum amount of application for subscription of 500 shares is PKR 15,000/- (Offer Price plus PKR 0.01 per share (Stamp duty on transfer of shares) plus 0.048332 per share (CDC charges of 0.16% of the offer price) x 500 shares) in case shares are desired to be transferred to a CDC account. In case physical shares are desired, minimum amount of application for subscription of 500 shares is PKR 15,085/- (Offer Price plus PKR 0.15 per share (Stamp duty on transfer of shares) x 500 shares).
2. Application for Shares must be made for 500 Shares or in multiple thereof only. Applications, which are neither for 500 Shares nor for multiple thereof, shall be rejected.
3. Allotment/Transfer of Shares to successful applicants shall be made in accordance with the allotment criteria/ instructions disclosed in the Offer for Sale Document.
4. Allotment of Shares shall be subject to scrutiny of applications in accordance with the criteria disclosed in the Offer for Sale Document and/or the instructions by the Securities & Exchange Commission of Pakistan.
5. **Applications, which do not meet the above requirements, or applications which are incomplete will be rejected. The applicants are, therefore, required to fill in all data fields in the Application Forms.**
6. The Company will dispatch shares to successful applicants through their Bankers to the Offer or credit the respective CDS accounts of the successful applicants (as the case may be).
7. BANKERS TO THE OFFER

Code	Name of Banks	Code	Name of Banks
01	Allied Bank Limited	07	JS Bank Limited
02	Askari Bank Limited	08	MCB Bank Limited
03	Bank Alfalah Limited	09	NIB Bank Limited
04	Faysal Bank Limited	10	Samba Bank Limited
05	Habib Bank Limited	11	Silk Bank Limited
06	Habib Metropolitan Bank Limited	12	United Bank Limited

9. OCCUPATION CODE

Code	Occupation	Code	Occupation
01	Business	06	Professional
02	Business Executive	07	Student
03	Service	08	Agriculturist
04	Housewife	09	Industrialist
05	Household	10	Other

In order to facilitate investors, United Bank Limited "UBL" is offering electronic submission of application (e-IPO) to its account holders. UBL account holders can use UBL Net banking to submit their application online via link http://www.ubldirect.com/corporatelabank. Further, please note that online applications can be submitted 24 hours a day during the subscription period which will close at 12:00 midnight on September 24, 2014.

8. OVERSEAS BANKERS TO THE OFFER

Code	Name of Banks	Code	Name of Banks
01	n/a	06	n/a
02	n/a	07	n/a
03	n/a	08	n/a
04	n/a	09	n/a
05	n/a	10	n/a

10. NATIONALITY CODE

Code	Name of Banks	Code	Name of Banks
001	U.S.A	006	Bangladesh
002	U.K	007	China
003	U.A.E	008	Bahrain
004	K.S.A	009	Other
005	Oman		